

Taiwan Delegation- visit to India

India Soars High

By Nitika Mehta

4 October 2016



India continues to transform



7.6% growth in 2015-16

IMF predicts India to be **fastest-growing large economy** until 2020

Top FDI destination in 2015; ahead of China and USA

Increased focus on **cooperative federalism**

Ease of Doing Business Ranking improved

100% FDI - Defence, Civil Aviation, Pharmaceuticals and Food Processing

GST bill approved

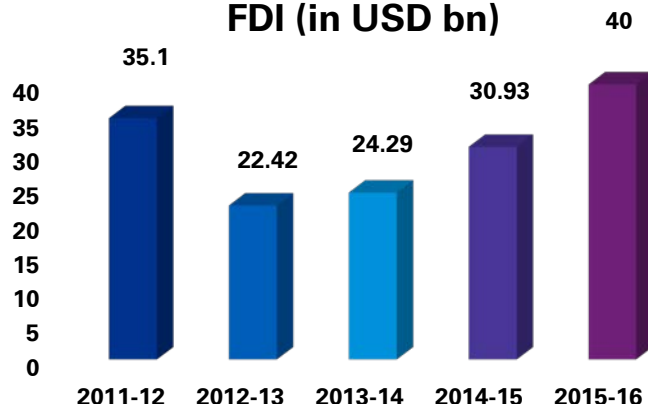
The new **National Mineral Exploration Policy (NMEP)** approved

Every 6th **Person** getting **Urbanized** is an Indian

Policy to “**Permanent Residency**” to foreign investors approved

Trends reversal in investments

FDI (in USD bn)



- **FDI equity** in India **increased by 29%** during Apr15-Mar16'
- **India trumps** the U.S. and China to emerge as the **most favoured FDI destination in 2015**
- **Singapore top FDI source** in India in FY15-16 (**USD 13.69 Bn**)
- India has emerged as **one of the strongest performers** with respect to deals across the world. **USD26.3 bn with 930 deals in 2015** as against **USD29.4 bn involving 870 deals in 2014**
- **Telecom** was the dominant sector, amounting to **40% of the total transaction value**

Top 5 sectors attracting highest FDI equity inflow in FY15-16



Services sector
USD6.8 bn



Computer software and hardware
USD5.9 bn



Trading
USD3.8 bn



Automobile industry
USD2.5 bn



Chemicals other than fertilizers
USD1.4 bn

Radical changes in FDI policies



Food Products

100% FDI under government approval route for trading, including through e-commerce, for products produced in India



Broadcasting Carriage

100% FDI on automatic route in Teleports, Direct to Home (DTH), Cable Network, Mobile TV, Head end-in-the Sky Broadcasting Service (HITS) and Cable Networks



Animal Husbandry

100% FDI in Animal Husbandry, Pisciculture, Aquaculture and Apiculture under automatic route



Civil Aviation Sector

100% FDI under automatic route in brownfield airport projects. FDI up to 49% in domestic airlines under automatic route and beyond 49% through government approval



Private Security

FDI upto to 49% under automatic route and up to 74% with government approval route



Defence Sector

100% FDI now allowed via government approvals. Made applicable to manufacturing of small arms and ammunitions covered under Arms Act 1959



Pharmaceuticals

74% FDI under automatic route in brownfield areas; government approval route beyond 74% to continue



Single Brand Retail

Local sourcing norms relaxed

Megatrends happening in India

Robotics, Cognitive Technologies

Internet of Things

Digitisation

Analytics - Data poor to data rich India

Regulatory developments

Cyber security

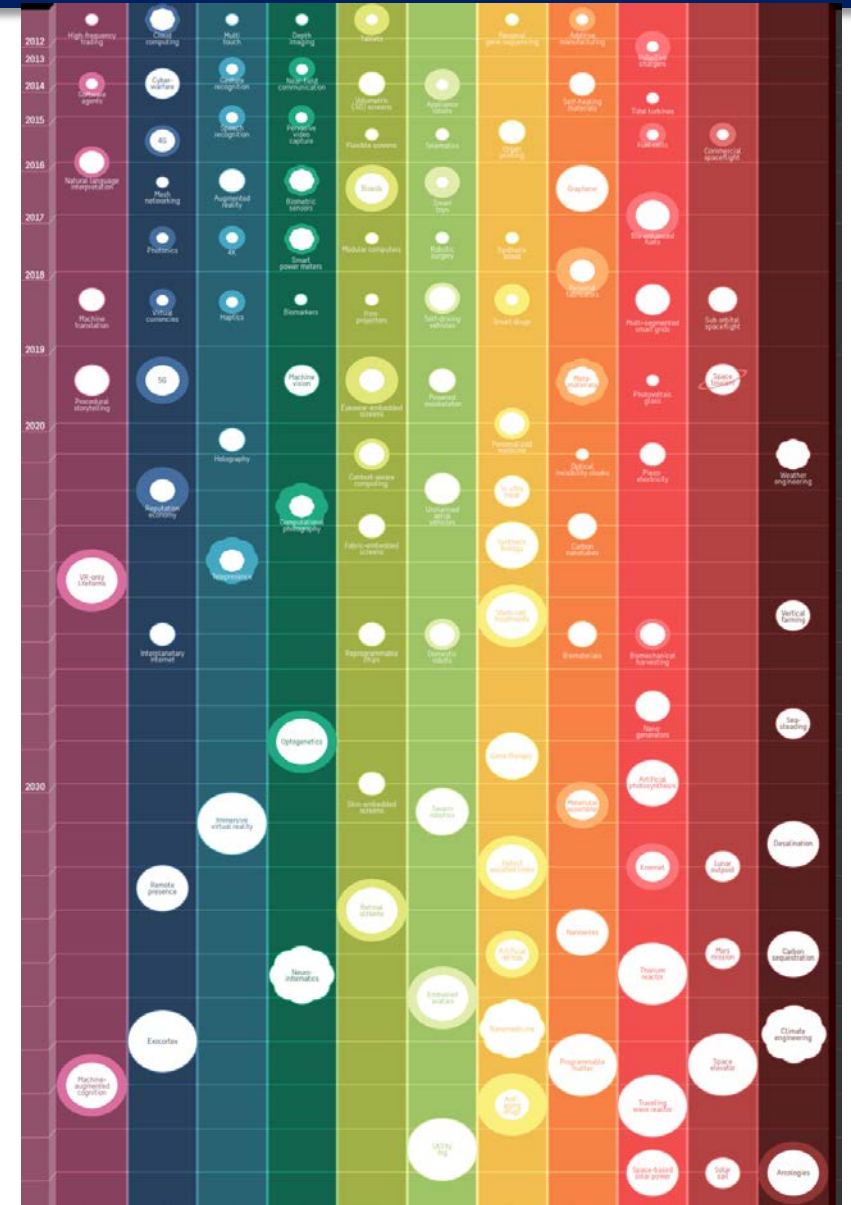
E-Commerce & Startups

M&A market opening up

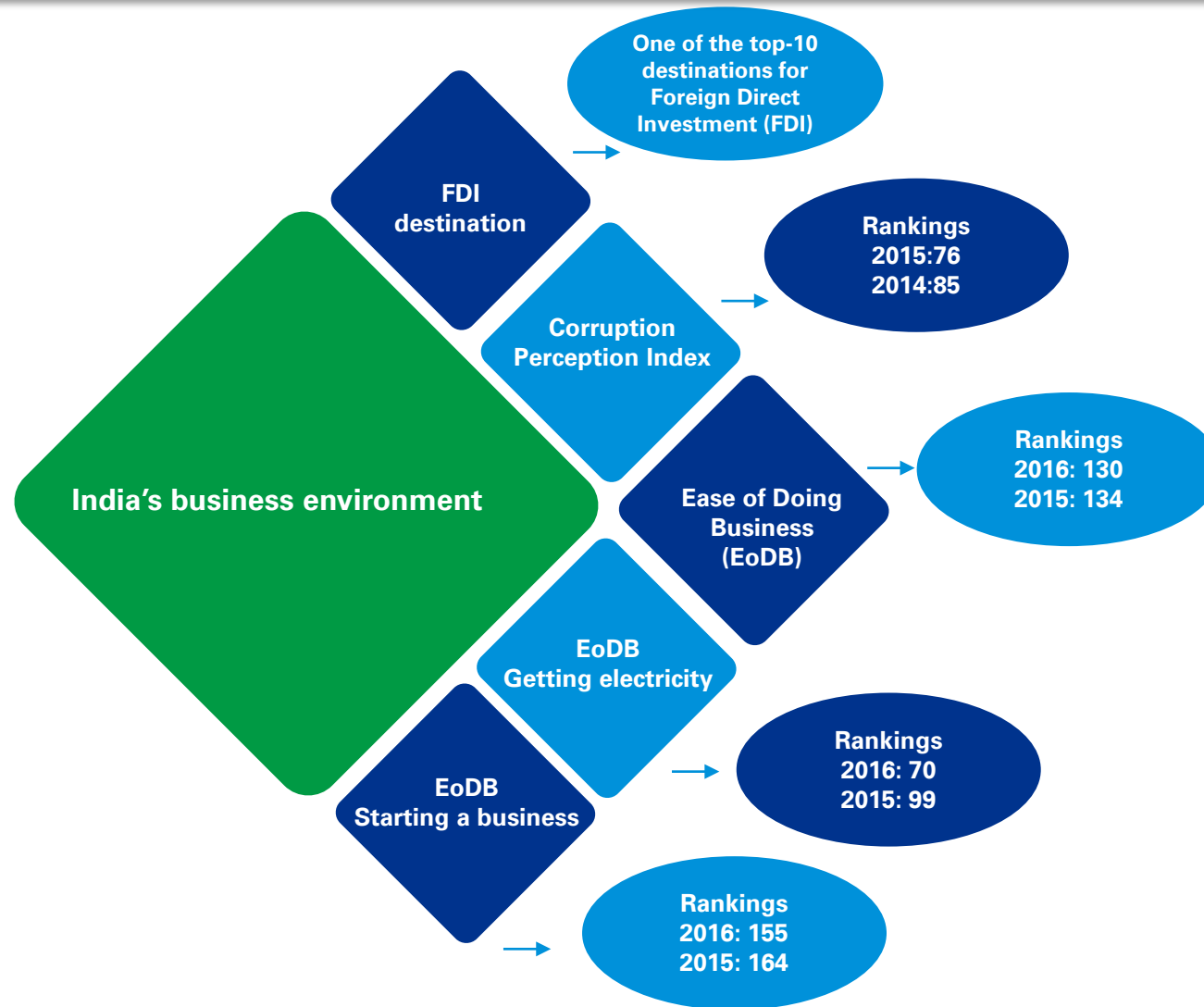
Banking Sector reforms

FinTech

Rise of Chief Marketing Officer



Doing business in India



In 2016...

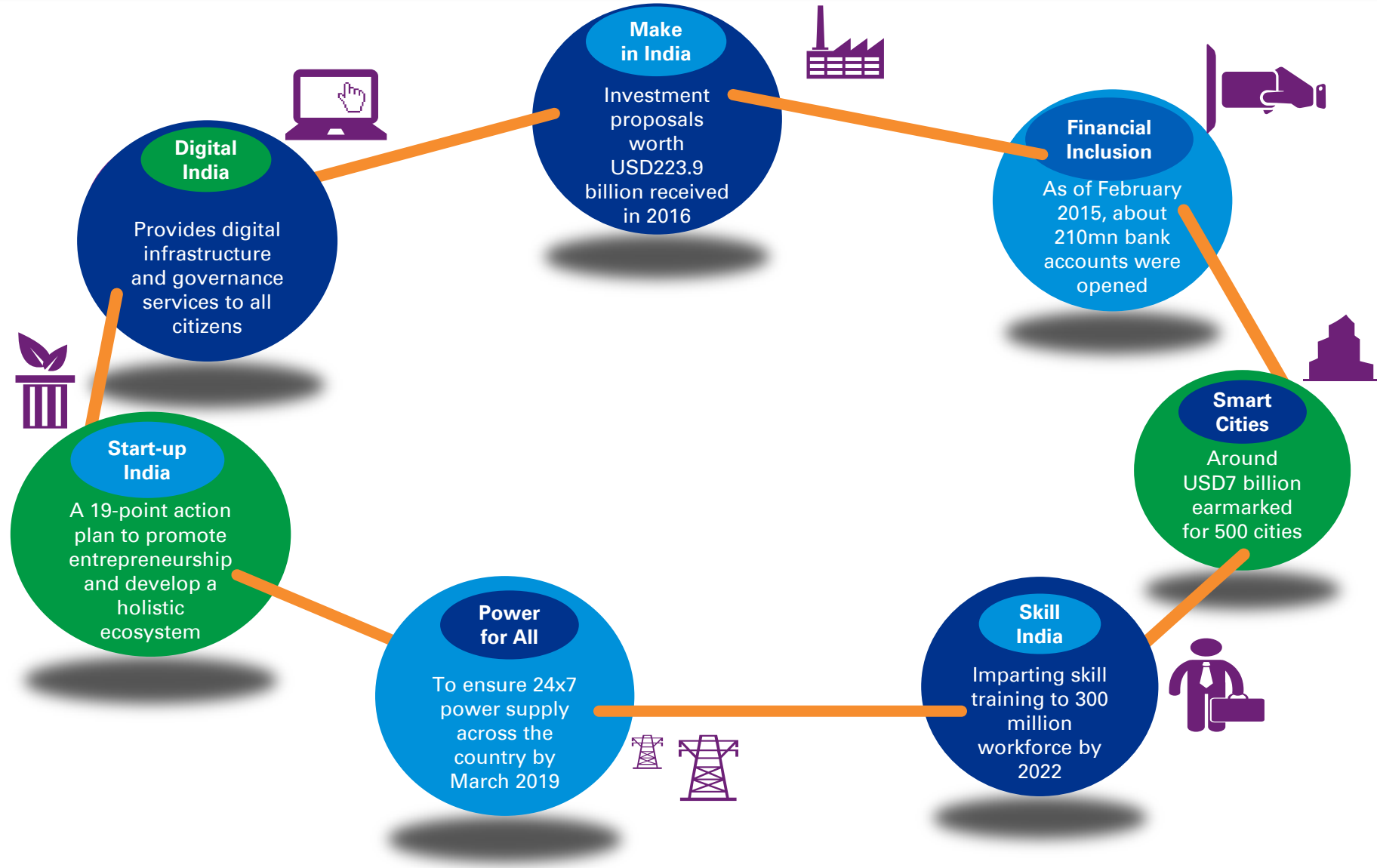
India's Distance to Frontier (DTF) score registered an improvement of 2 per cent in the World Banks' EoDB survey

As per 2016 report, days to start a business in India — 29 — was a significant improvement from 127 days in 2004

As per World Investment Report 2016 by the United Nations Conference for Trade and Development (UNCTAD), India was ranked 10 in terms of FDI inflows, further improvement from 15th rank in 2015 report

India was ranked 39 out of 140 countries in the World Economic Forum's Competitiveness 2016-17 rankings, as against 55 in 2015-16

Government's flagship programmes facilitating economic growth



Our role in nation-building

Exclusive Consultants to National
Priority Programs

01

Driving Investments into India's
Existing and Emerging Industrial
Hubs

02

Largest foot print in
implementing
Ease of Doing Business

03

Assisting Reform agenda for
Key Leaders in state and
Centre

04

Nation
BUILDING



05

Largest Footprint in Tourism
Development

06

Policy Assistance –
India Tourism Strategy 2030 etc.

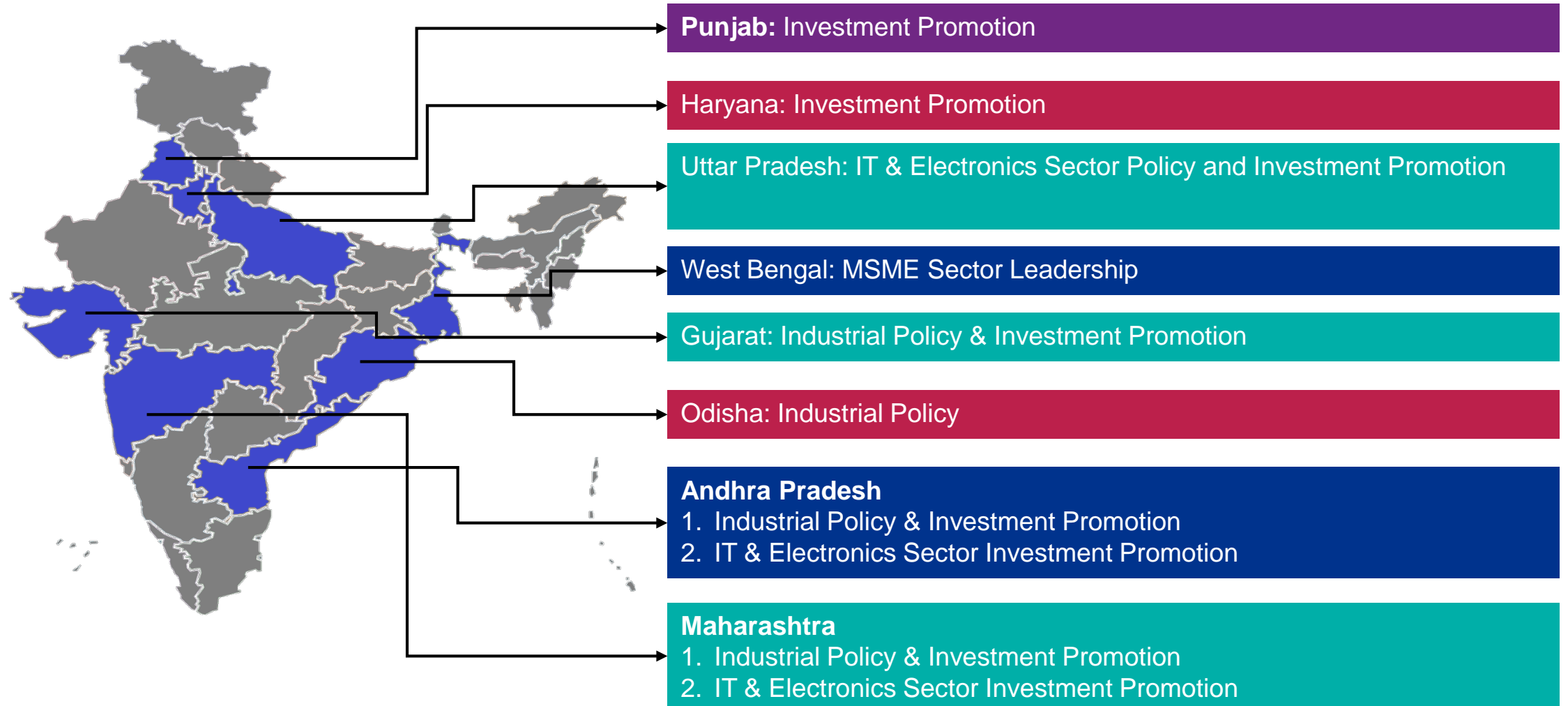
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Helping create livelihood
– NSDC, NSDA etc.

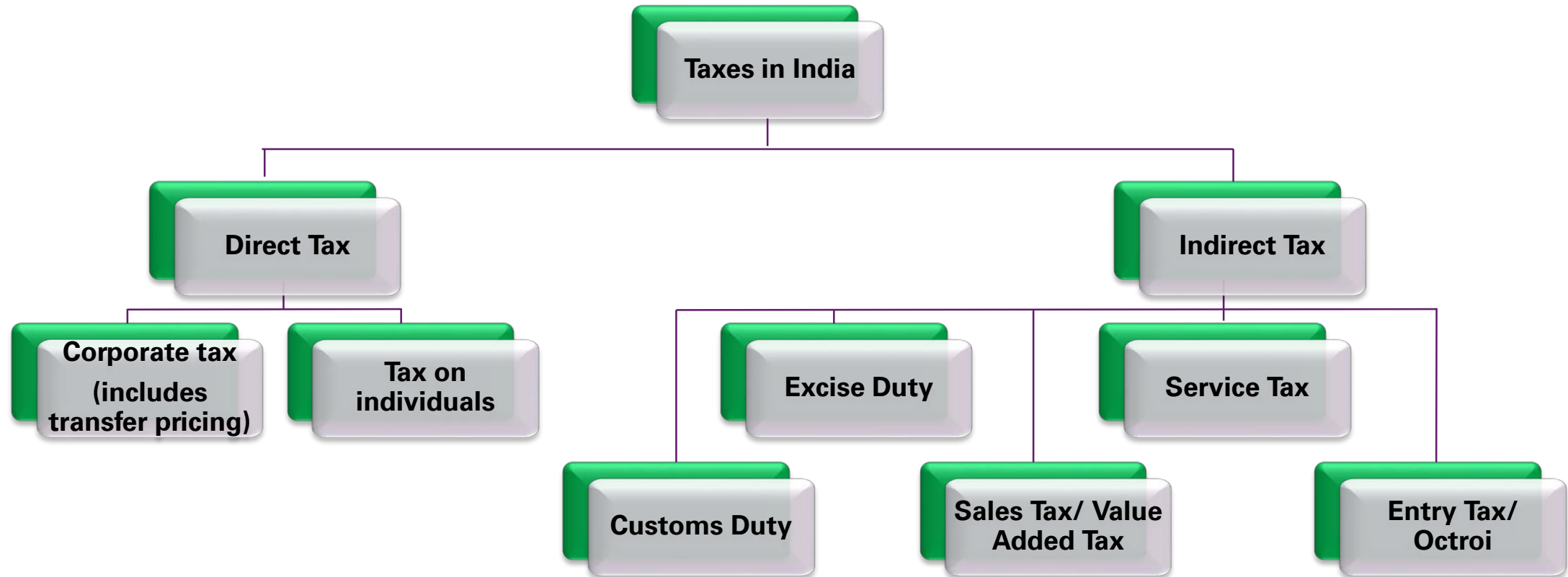
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Making India Smart

Our role in statewide investment promotion

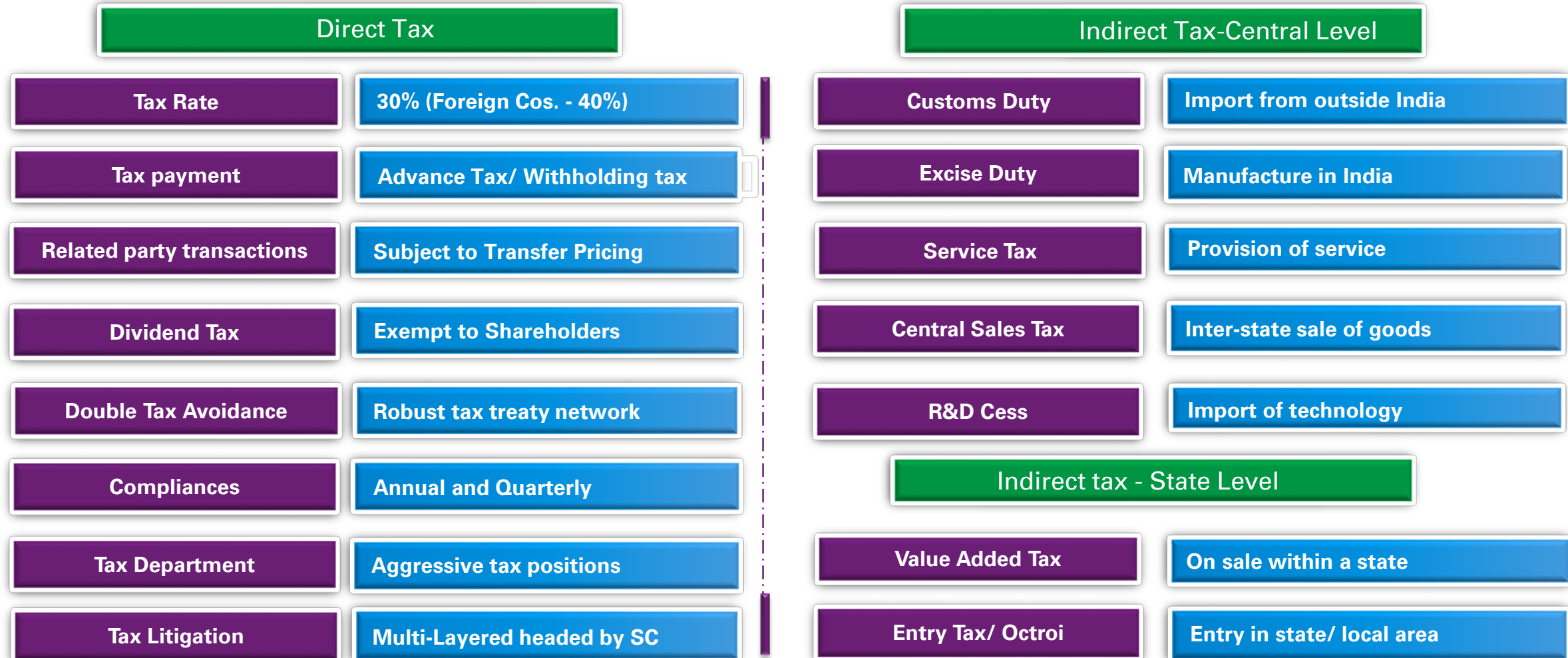


Snapshot Of Tax Regime (1/2)

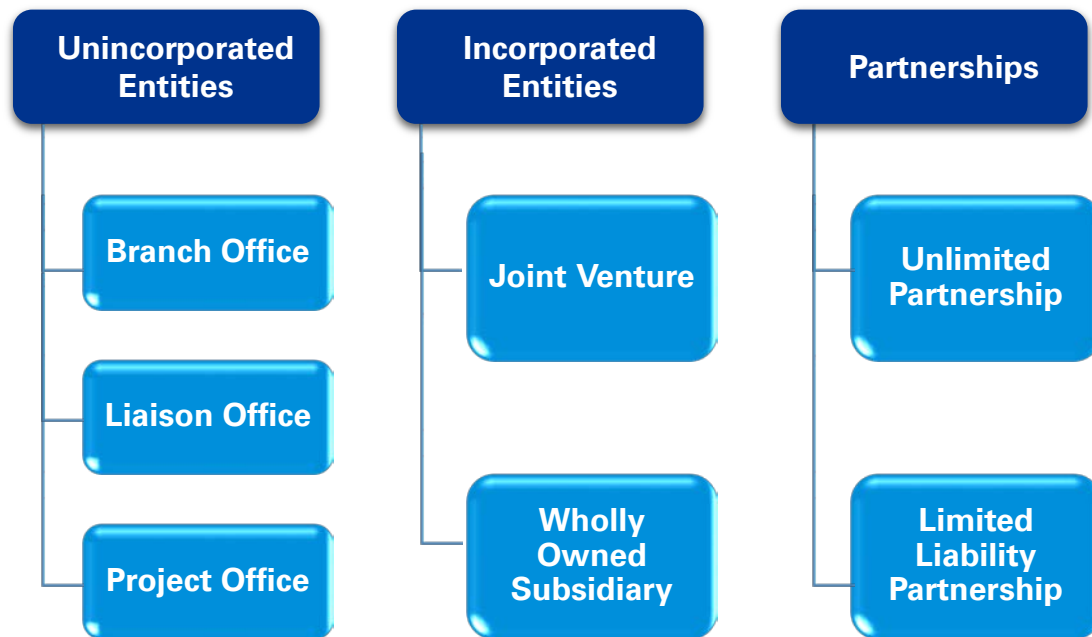


GST expected to be implemented from 1 April 2017

Snapshot Of Tax Regime (2/2)

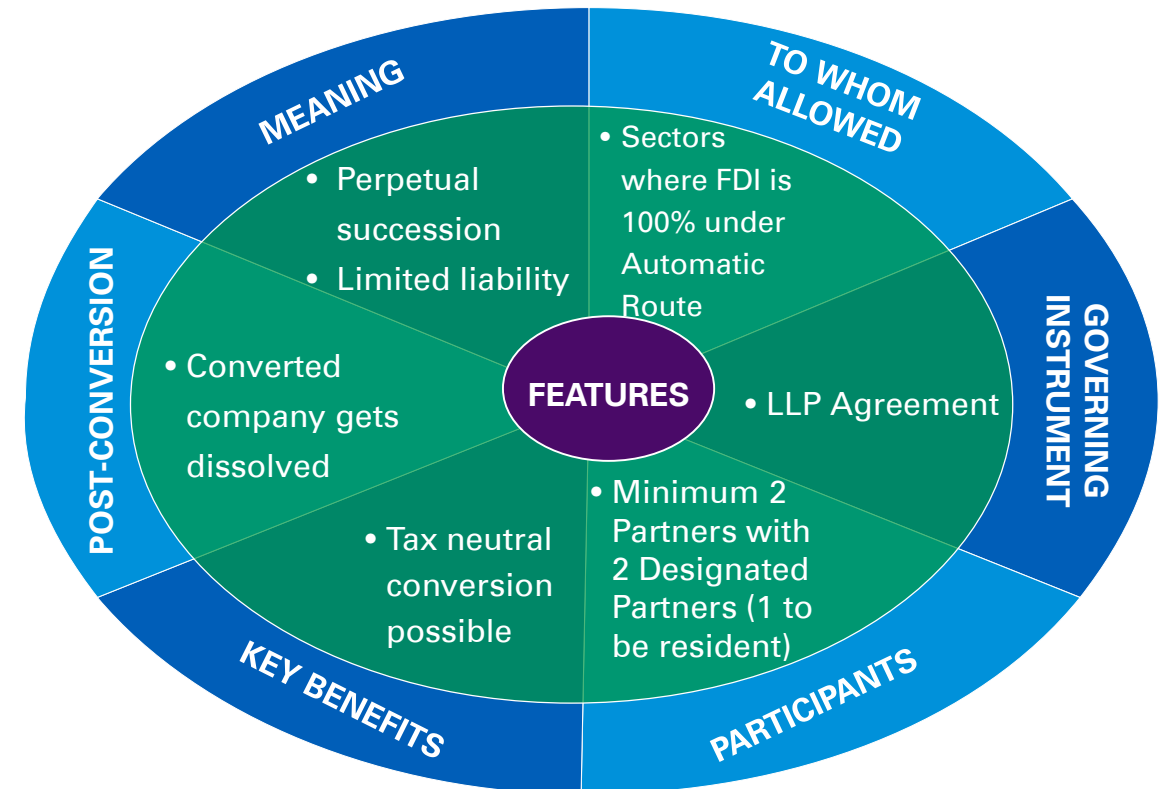


Forms Of Entity Presence



Each of the structures have their key advantages and applicability conditions...

LLP is a tax efficient and simple form of establishing presence in India...





Thank you

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