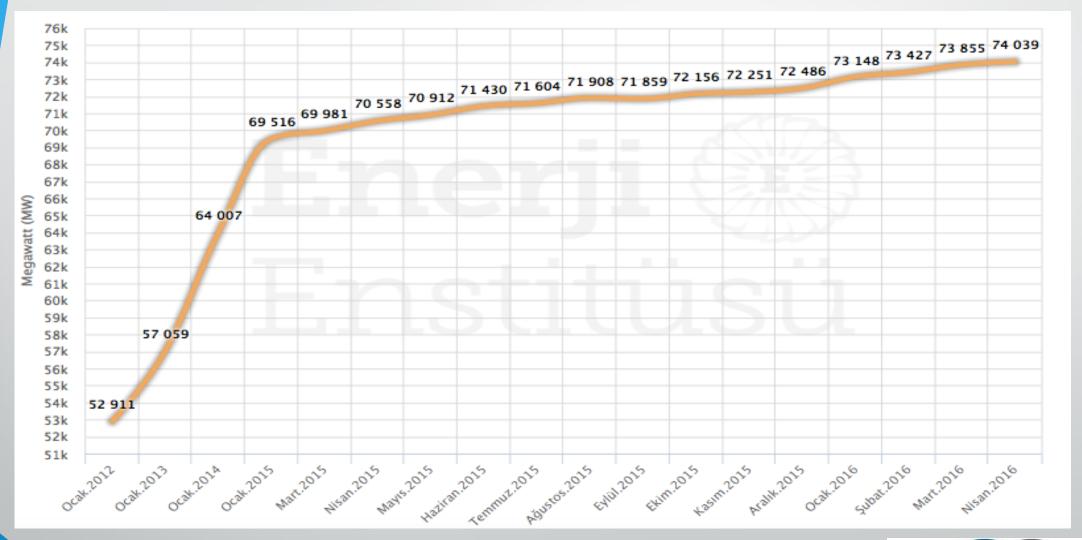
Turkey- Taiwan Business Council Meeting 6th.

YALÇIN KIROĞLU

Vice President, DEİK Energy Council
President, Unlicensed Electricity Generation Association
CEO, Mars Holding



Turkey Total Electric Capasity – 74.000 MW



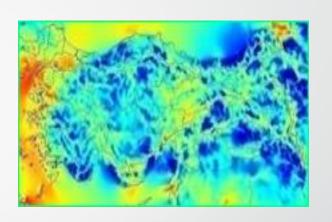


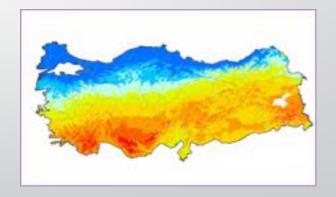
Renewable Energy In Turkey



Potantial of Renewable Energy In Turkey

Renw	Install	2023 Target	Add
Hydo	25.000 MW	34.000 MW	9.000 MW
Wind	4.500 MW	20.000 MW	15.500 MW
PV	300 MW	10.000 MW	19.700 MW
Geothermal	400 MW	1.000 MW	6oo MW
Biomass	275 MW	1.000 MW	725 MW

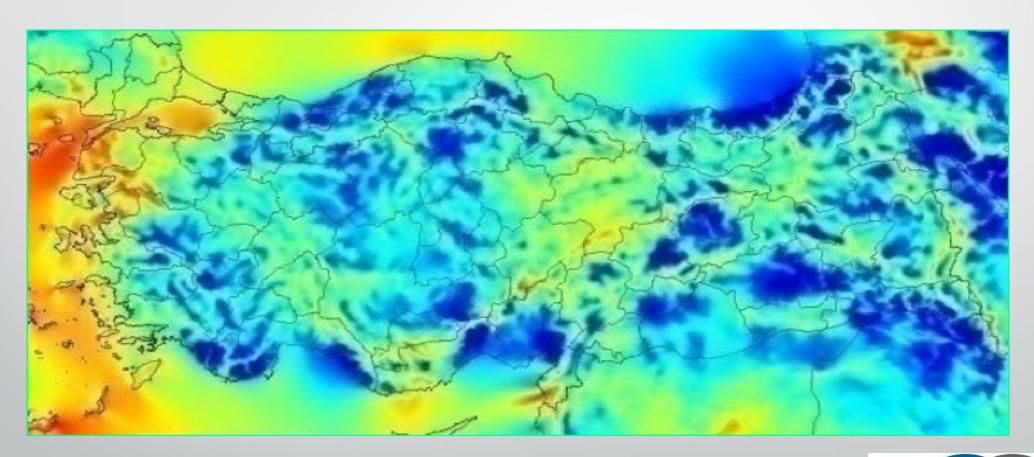






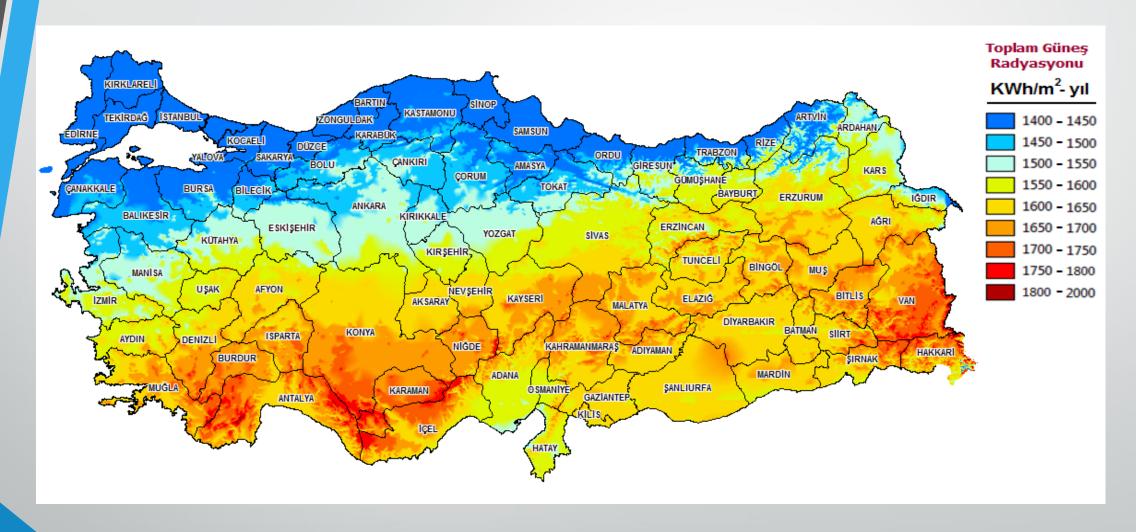
Potantial Wind Energy In Turkey

• Wind Potantial Capasity 48.000 MW





Potantial Solar Energy In Turkey





Potantial Solar Energy In Turkey

Average Global Solar Radiation: 1.500 kWh/m²-year

İnstalled photovoltaic capacity:

Estimated total installed capacity 300 MW.

These products are used viewing in currently; forest fires, roads, communication towers and meteorological stations

Equipment Production Capacity

PV Module Production Capacity is approximately 150 MW/year.--- 600 MW/Year



Solar Collector in Turkey





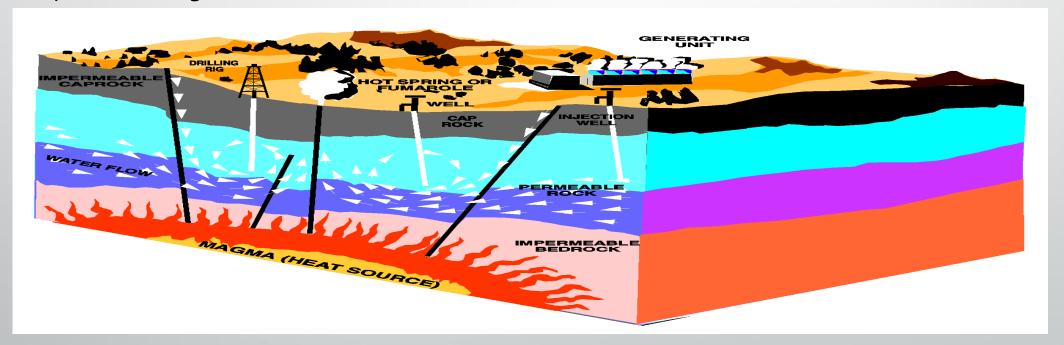
Turkey is one of the world's largest manufacturers of solar collectors

- •Flat-plate solar collector's production capasity is approximately 0.5-1 million square in a year
- •Flat-plate solar collector whic used 18. million m²



Geothermal Energy In Turkey

- Turkey is ranked 1 st in Europe and 7 th in the world with geothermal capacity of Turkey is 31,500 MWt % 77.9 of this potential is in Western Anatolia.
- Geothermal Electricity Potential: 2000 MWe.
- 55% of the geothermal areas in Turkey are suitable for heating practices; 90,000 households in provinces/regions.





Biomass Energy In Turkey

- Biomass sources; agricultural, forest, animal and urban wastes
- Biomass potential is around 8,6 million TEP of which 6 million TEPs are used for heating purposes.
- Total amount of wastes; forest 4,8 million tonnes and agricultural 15 million tones
- 1.5 2 MTOE biogas potential.





Unlicensed Electricity Generation In Turkey



Total Grid Connection Application In Turkey_ 2060325

Total Application	20.853
Approved	7.225
Non- appreoved	9.612
In Progress	4.020

Approved Application			
Wind	432		
Solar	6.606		
Bio	46		
Kojen	56		
Hibrit (RES+GES)	6		
Hidro *	85		

Approved Application Capacity (kW)		
Wind	263.623	
Solar	3.832.477	
Bio	10.003	
Kojen	84.384	
Hibrit	1.846	
Hidro *	26.244	
Total	4.218.577	

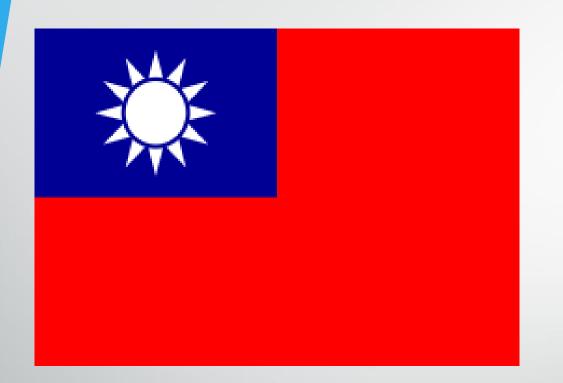


Turkey- Taiwan Renewable Energy Cooperation

- Product and Solution Sales
 Led Amp., Hydro, Wind Turbine, PV Panel, cell and Invertor. etc
- Production opp. in TURKEY
 PV Panel, Cell, Invertor, Wind, Hydro Turbine, LED Amp, extra feed-in tariff for local prod.
- Invesment in Turkey Energy Sector 110 Billion dolar invesment for 2023 target.
- Turkey&Taiwan Cooperation for diff. Country Project Africa, Middle East



Turkey-Taiwan Energy Cooperation







THANKYOU

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