



Republic of Turkey



Ministry of Food Agriculture  
and Livestock

## **STRUCTURAL CHANGES AND REFORMS ON TURKISH AGRICULTURE 2003-2013**

# TURKEY

**With one arm reaching out to Asia, and the other to Europe, Turkey is the unique country that bridges two continents in the world.**

Our priorities are better reciprocal relationship and cooperation between the East and the West; as well as improvement of the dialogue and alliance among civilizations.

The Turkish experience proves that integration with the world is possible by harmonizing the existing values and traditions with the modern world.

# KEY FIGURES

Basic Indicators	2002			2012		
	Turkey	Agriculture	Agriculture Share (%)	Turkey	Agriculture	Agriculture Share (%)
Population	69,3	23,7	34,2	75,6	17,2	22,7
Employment	21,3	7,4	34,9	24,8	6,1	24,6
GDP (Billion)	230,5	23,7	10,3	786,3	62,5	7,9
GDP Per capita (\$)	3.492	1.064	28,6	10.504	3.622	34,5
Exports (Billion \$)	36,0	4,0	11,2	152,5	16,0	10,5
Imports (Billion \$)	51,5	3,9	7,7	236,5	16,3	6,9

# **TURKISH AGRICULTURAL PRODUCTS ALL OVER THE WORLD**

- **The export of agricultural products, which was 4 Billion Dollars in 2002, increased to 20 Billion Dollars in 2013.**
- **In 2013, food trade surplus reached 4,5 Billion dollars.**
- **Turkey is in the first 5 countries in the production of 30 and export of 26 agricultural products.**
- **In 2002, 1.484 agricultural products were exported to 161 countries, and**
- **In 2013, 1,800 agricultural products were exported to 200 countries.**

# **FOOD FOR 75 MILLION CITIZENS AND 30 MILLION TOURISTS**

## **SIGNIFICANT INCREASE IN PLANT AND ANIMAL PRODUCTION VALUES IN THE LAST YEARS**

### **Plant Production**

#### **Wheat Production**

- **Increased from 30,8 Million tons in 2002 to 35,2 Million tons in 2011**
- **resulting in an increase of 14,2% in the last 9 years.**

# CROP FIGURES

## Maize production

Increased from 2,1 Million tons in 2002 to 4,2 Million tons in 2011 resulting in an increase of 100% in the last 9 years .

## Rice production

Increased from 360 Thousand tons in 2002 to 900 Thousand tons in 2011 resulting in an increase of 150% in the last 9 years.

## Sunflower production

Increased from 850 thousand tons in 2002 To 1 Milyon 335 thousand tons in 2011 resulting in an increase of 57,1% in the last 9 years

## Total Fruit Production

Increased from 13,3 Million tons in 2002 to 17,2 Million tons in 2011 resulting in an increase of 29% in the last 9 years.

## Citrus production

Increased from 2,5 Million tons in 2002 to 3,6 Million tons in 2011 resulting in an increase of 45% in the last 9 years.

## Banana production

Increased from 95 Thousand tons in 2002 to 206,5 Thousand tons in 2011 resulting in an increase of 117% in the last 9 years.

## Apricot production

Increased from 315 Thousand tons in 2002 to 650 Thousand tons in 2011 resulting in an increase of 106% in the last 9 years.

## Cherry production

Increased from 210 Thousand tons in 2002 to 439 Thousand tons in 2011 resulting in an increase of 109% in the last 9 years.

# ANIMAL PRODUCTION

## **Milk production**

Increased from 8,4 Million tons in 2002

to 15 Million tons in 2010

resulting in an increase of 79,1% in the last 8 years.

## **Red meat production**

Increased from 421 Thousand tons in 2002

to 777 Thousand tons in 2011

resulting in an increase of 85% in the last 8 years.

## **White meat production**

Increased from 726 Thousand tons in 2002

to 1 Million 614 Thousand tons in 2011

resulting in an increase of 132% in the last 8 years.

## **Fisheries production**

Increased from 61 Thousand tons in 2002

to 167 Thousand tons in 2010

resulting in an increase of 173% in the last 8 years.

# STRATEGIC PLAN 2013 - 2017

- **The first Strategic Plan of Ministry had been drawn up. «Agricultural Production and Security of Supply», «Food Safety», «Plant Health and Animal Health», «Rural Development» and «Institutional Capacity» have been determined as strategic areas in Strategic Plan.**
- **The plan was renewed in 2012 and the 2013-2017 Strategic Plan of the Ministry of Food Agricultural and Livestock was set up.**
- **5 Strategic areas have been determined within the scope of the Plan:**
  - Agricultural production of Security of Supply
  - Food Safety
  - Provide high quality of supply of food and feed,
  - Plant Health, Animal Health and Welfare,
  - Agricultural Infrastructure and Rural Development,
  - Institutional Capacity



# AGRICULTURAL VISION FOR THE YEAR 2023

The main target of Agricultural Vision were determined as; Turkey on the road to 2023 being a country which:

- Provides its population with sufficient, best quality and safe food,
- Develops its net exporter position in agricultural products,
- Increases its competition power,
- Is a leader in the field of agriculture both its own region and in the world.

The main indicators of Turkish Agriculture to 2023 have been identified as;

- Agricultural GDP reaching to **150 billion dollars**,
- Agricultural exports over **40 billion dollars**,
- Being **in the first 5 countries in the world** in terms of agricultural GDP



Turkish Agricultural Sector meets the food requirements of 76 million Turkish citizens and 32 million tourists and visitors.

The Agricultural export accounts to 16 billion dollars to 188 countries with 1.663 products

**THANK YOU**