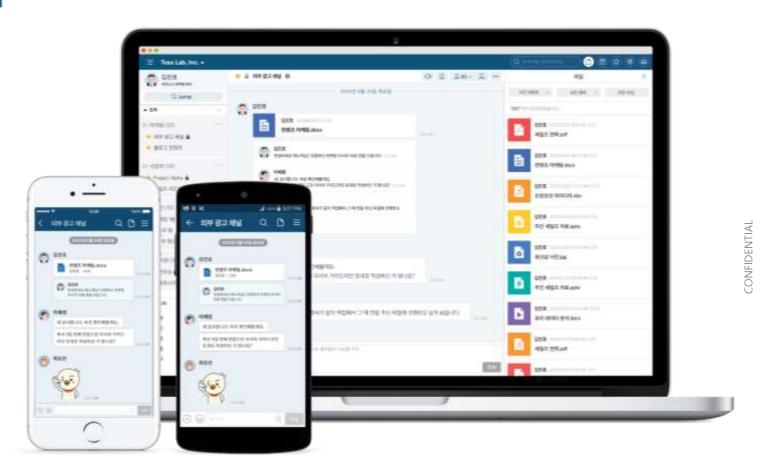


JANDI



Asia's #1 Enterprise Cloud Collaboration

Sommunication that drives productivity and collaboration Instant, permanent, searchable, manageable Tailor-made for Asian users



Executive Summary

Demand

- Demand for messaging-based collaboration tools is already proven:
 93% of employees are using consumer messengers like LINE, WhatsApp, Kakao, and WeChat at work
- Widespread adoption and heavy usage of smartphones has increased the emphasis from users on real-time feedback

Solving Problems

- Features made to enable users to get things done efficiently and effectively
- Multipurpose solution that represents the most convenient way to organize, store, and collaborate

Proven Economics

- Slack, the most famous service in USA, Europe, is replacing collaboration method in work place.
- 37% paid customer conversion with over 100% net revenue retention
- <1 year payback period on new customer acquisition cost

- Gateway to
 Even Larger
 Markets
- Large untapped market potential for SaaS in Asia
- Further monetization of existing user base built in through upselling to premium plans as well as providing a de facto distribution platform for third party software providers

Launched on April, 2017

5%

Business Model - Subscription Model with Recurring Revenue

Mix by DAU

Mix by Paid Teams

NA

ENTERPRISE PREMIUM FREE \$ 5 / Monthly per member Monthly per member / Monthly per member File storage Team Total 5 GB File storage 10 GB per member File storage unlimited View recent messages unlimited View recent messages 15,000 View recent messages unlimited Team members Up to 500 Team members unlimited Team members unlimited Team Admin 1 Team admin unlimited Team admin unlimited Integration unlimited Integration unlimited On-site training unlimited On-site training whenever **Priority Support** Priority support possible Video Chat possible Private Cloud possible 1% 63% 36%

95%

14

Overview

Company Overview

Performance

o Total Sign ups: 330,000

Monthly Active Users: 75,000

Daily Active Users: 45,000

Paid Conversion Rate: 32%

Fundraising: \$12 million total

。 Seed (Dec 2014): \$2 million

Pre-Series A (Dec 2015): \$3 million

Series A-1 (Jan 2017): \$2 million

Series A-final (Dec 2017): \$5 million

Establishment Date: June 2014

Launch Date: May 2015

Number of Employees: 35(TW: 5)

Trajectory

2017

Mar. - Google Play Store - Korea Rep. App 2017

Dec. - Korea Economy 2017 Good App Gold Medal

Dec. – Ministry of Science and ICT '2017 K-ICT

Cloud' Ministry award

2016

Dec - Ministry of Science and ICT, Cloud service certification

2015

Jan. - Established Taiwan Branch

Sep. - Qualcomm Ventures 'Q Prize Global 2015' (Korea First)

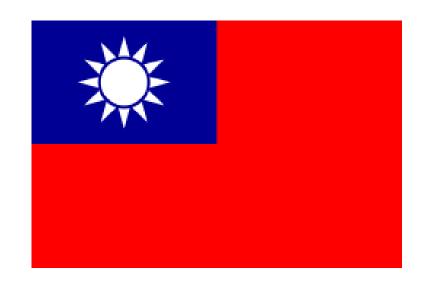
Dec. - Ministry of Science and ICT, 'K-Global 300'

"Global Business"

"WHY ?"







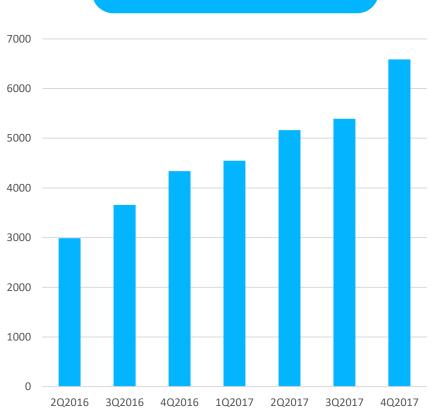
Global Expansion - Taiwan

- Current # of Paid teams(2018 1Q): 50 companies
- Revenue from TW: 50K USD / year (2017)
- Goal 2018: X 4 times Growth





User Growth



100% inbound sales and contents marketing

Global Expansion - Taiwan (대만)

User story: JS Adways (Integrated Marketing)



member of JANDI team: 62 people

We love JANDI

Compared to many communication and collaboration tools, we prefer JANDI because of instant messaging and files saving. JANDI is a true enterprise messaging tools. "from business' perspective, solving our problems and knowing our needs are the most important."



圖說: JS Adways員工每天工作項目需要不斷溝通討論。圖片來源: JS Adways

兩個月陣痛期,成功駐紮 JANDI

JS Adways會認識 JANDI ,是公司團隊對「企業通訊軟體」做廣泛地搜尋、研究、試用後,才決定企業一致導入 JANDI。不過人是慣性動物,要重新打破舊習慣,甚至把過去所有檔案搬遷到新的企業通訊工具內,JS Adways說, 他們經歷兩個月陣痛期。

鄧雲澤提及,他們自己摸索新工具時,要讓員工認識、熟悉 JANDI 功能,發現最快方式就是「**首先下達指令,要大家** 在新工具環境留言、討論。當一有人在舊工具區發言,大家就互相提醒。除了不斷教育,我們最後一招就是設定 LINE 群組解散日期,逼迫大家在期限內改變使用習慣。」

Global Expansion - Taiwan (대만)

TW Paid Teams (누적)



member of JANDI team: 25 people

Why adopt JANDI?

"Ecommerce is the fastest industry in the world! We need a better solution to communicate with members, outsourcing or outer businesses" quoted by vice president, Bonbons Women's Shoes. Bonbons Women's Shoes used QQ for communication but still has security problem. After asking some opinion leaders of Ecommerce group in TW, they decided to user JANDI because of the best UI design.





Our Customers - Taiwan

E-commerce







Internet



























































Our Customers - KR

Retail	Internet	Media	F&B	Medical	Education
<mark>n</mark> ু NS홈쇼핑	ONE store	Jtbc	PIZZA ALVOLO Brightal creking handmake piran	KMA 대한의사협회 Koncon Medical Association	패스트캠퍼스
APRILSKIN	CRIMEVIL® COM2US PLATFORM	MAKE US	The Only 구6万도감	ᇦ서물척볌뭔	세종사이버대학교
ppbstudios	DATA ARTIST GROUP	72 <u>*</u> TV	₩ VOILÀ N⁵	구내 BLE 현대변에 한곳 민트병원 Ministry massic forwhydol Treatment	HUNET.
papa recipe	크라무드펀딩을 부탁해!	M	EVATOS	가천대길병원 Garbon University Cil Hospital	ENGINEERING COLLECT OF THE HEET HE
▲ B2LiNK	LUXI	Big Hit	mercy	SNUH 전 서울대학교병원	ZPANOIN MATERIA

[Mission]

Make working life simpler, more productive, And more enjoyable

THANK YOU

TOSS LAB, INC.

"Appendix – Email Communication"

