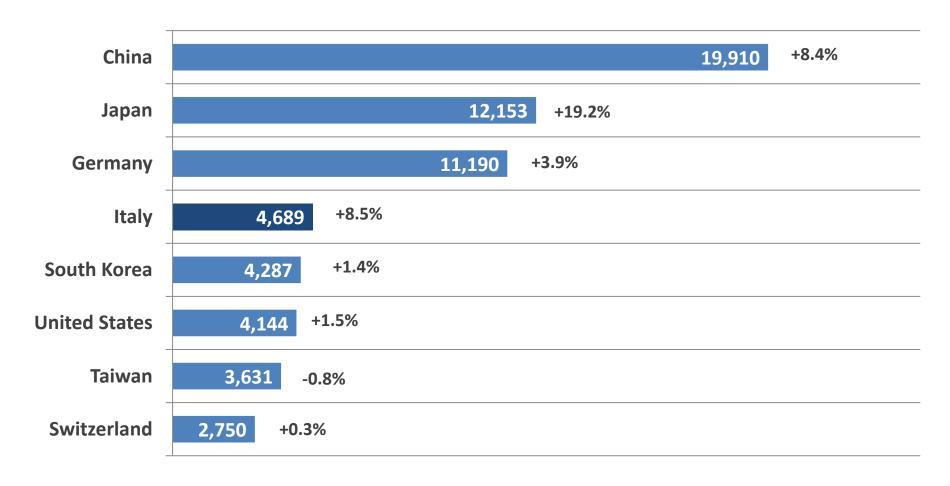
UCIMU-SISTEMI PER PRODURRE PRESENTS THE INDUSTRY OF FINE MACHINERY





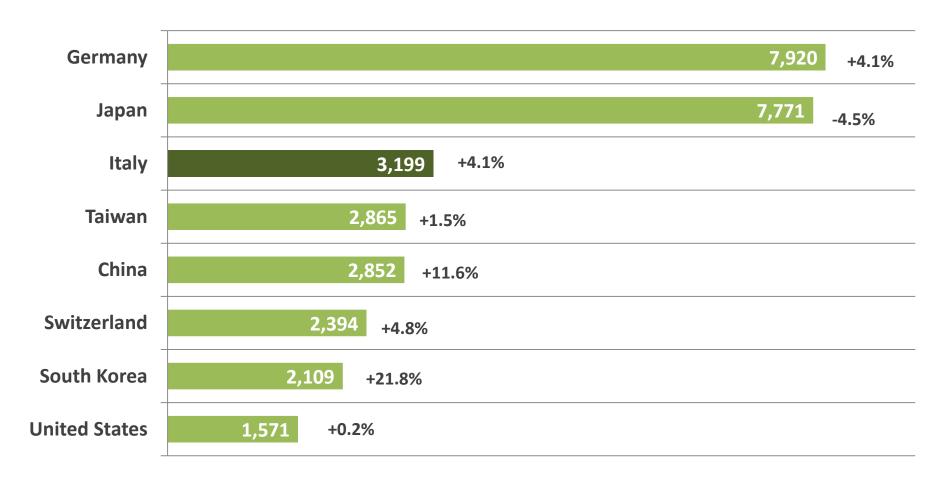
UCIMU MAJOR MANUFACTURING COUNTRIES IN 2015



Value in millions of euros and change over the previous year

Source: Gardner, National Associations, ITC

UCIMU MAJOR EXPORTING COUNTRIES IN 2015



Value in millions of euros and change over the previous year

Source: Gardner, National Associations, ITC

UCIMU ITALIAN MACHINE TOOL INDUSTRY IN 2015

Companies	400	
Employment	32,000	
Production	5,217 million euro	+7.8%
Consumption	3,348 million euro	+22.3%
Export	3,387 million euro	+4.1%

64.9%

Source: UCIMU-SISTEMI PER PRODURRE

Export/Production

UCIMU MAIN EXPORT MARKETS: JANUARY-JUNE 2016

Germany	173	+9.6%
United States	163	-7.9%
China	142	-16.8%
France	112	+37.4%
Poland	69	+5.8%
Mexico	54	+57.1%
Spain	46	+6.7%
Turkey	45	+1.7%
Russia	44	-59.6%

Value in millions of euros

Source: UCIMU-SISTEMI PER PRODURRE on ISTAT data



UCIMU ITALIAN MACHINE TOOL INDUSTRY IN 2016: FORECAST

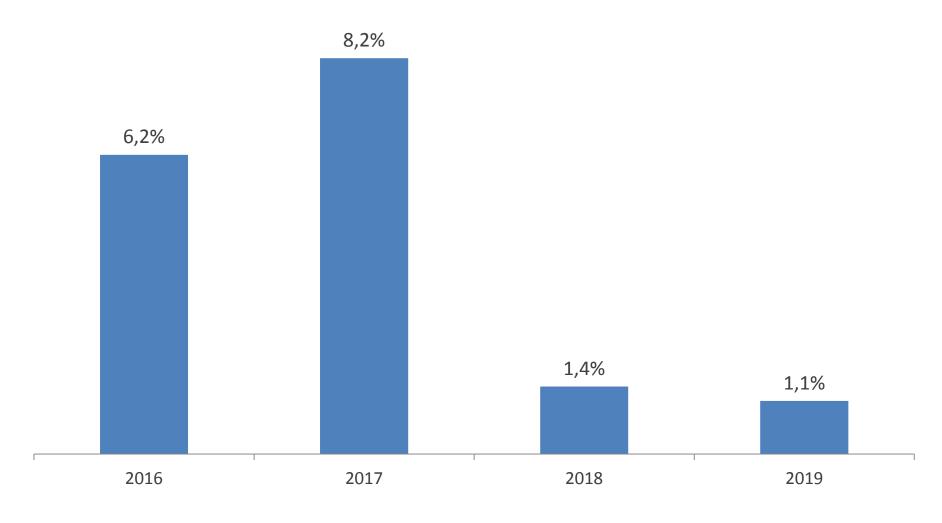
Production	5,495 million euro	+5.3%
Consumption	3,535 million euro	+5.6%
Export	3,600 million euro	+6.3%

65.5%

Source: UCIMU-SISTEMI PER PRODURRE

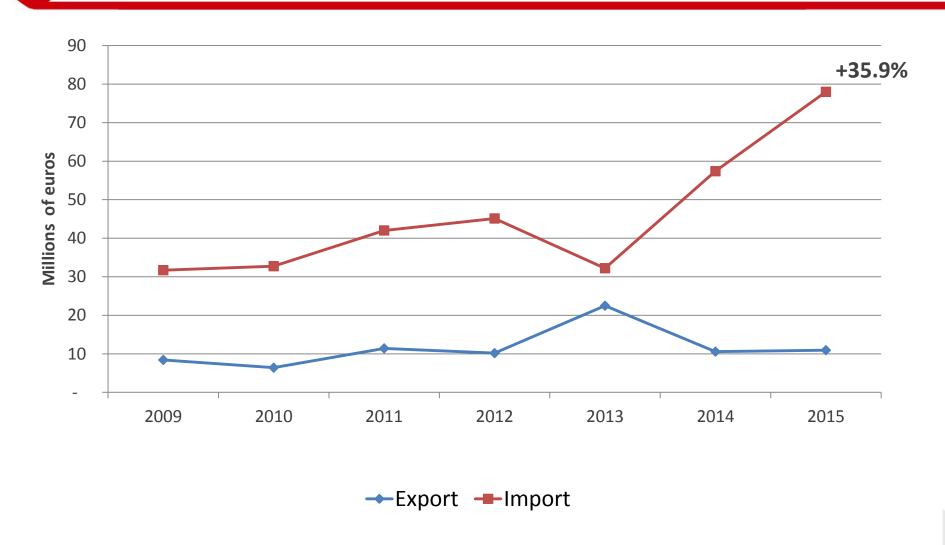
Export/Production

UCIMU ITALIAN CONSUMPTION FORECAST



Source: elaboration on Oxford Economics data

UCIMU MACHINE TOOL TRADE BETWEEN ITALY-TAIWAN



Source: UCIMU-SISTEMI PER PRODURRE on ISTAT data



UCIMU UCIMU-SISTEMI PER PRODURRE



Founded in 1945,

UCIMU-SISTEMI PER PRODURRE is the Italian Machine Tools, Robots and Automation Manufacturers' Association

The **200 member companies** of the Association produce around 70% of the output of the industry of the sector

Representation UCIMU-SISTEMI PER PRODURRE is the world ambassador of the most advanced Made in Italy Technology, supporting and increasing the visibility of the companies of the sector in traditional and emerging markets.

Safeguard of the interests of the sector The association takes the requests of the companies of the sector to national, European, and Extra-European institutions, through established continuous dialogues on the main topics of interests for field operators.

Company support and growth Taking advantage of the skills of the companies of the group, UCIMU is capable of providing associate members with specialist support on all the aspects of the company activity: from research and development to sales and marketing, from promotion and communication to training.

PRODURRE is a point of reference for worldwide **users**

It deals with authorities, universities, industrial technology center, financial Institutions, both in Italy and abroad



UCIMU ITALIAN TECHNOLOGY CENTER AT MOSCOW UNIVERSITY





Technology Center in Moscow with Stankin University furnished with Italian machinery for the training of Russian engineers.



ITALIAN MACHINE TOOLS: A COMPLETE RANGE OF UCIMU PRODUCTS



METAL FORMING MACHINES

METAL CUTTING MACHINES

ROBOTS

AUTOMATION

AUXILIARY TECHNOLOGY

ADDITIVE MANUFACTURING

MECHATRONICS

INDUSTRY 4.0

SMART MANUFATURING SOLUTIONS



UCIMU THE MADE IN ITALY SHOWCASE

UCIMU-SISTEMI PER PRODURRE

promotes special trade fairs, aimed at encouraging not only business between users and manufacturers but also the creation of innovative designs













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