

Energy shift in Germany – Results of nationwide business survey

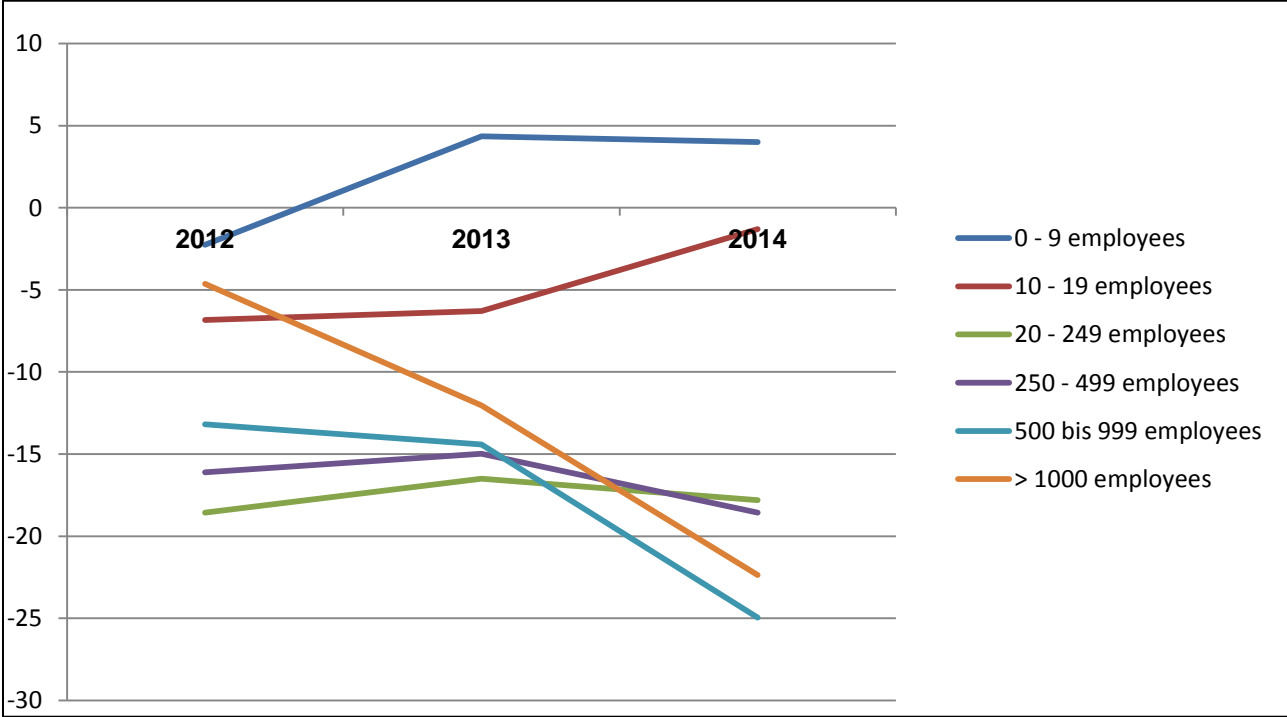
**The 14th Germany-Taiwan Joint Business Council Meeting
Berlin, Germany**

Energiewende is a challenge for many companies

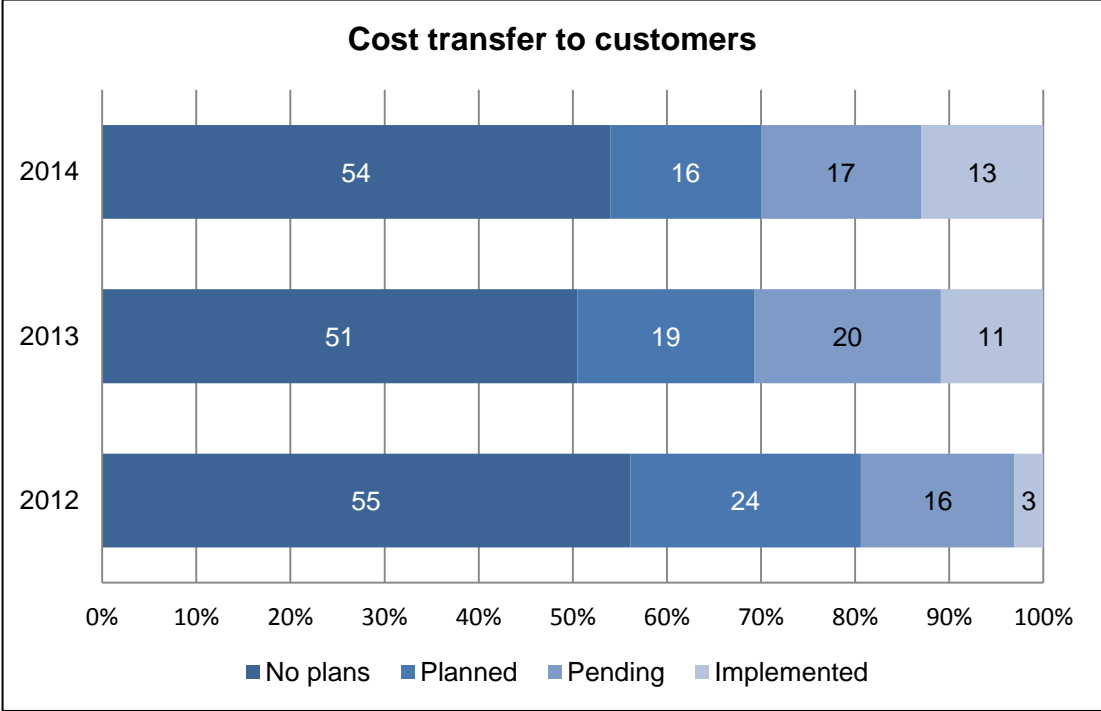


- 2014 is third survey
- Survey covers 2.200 answers
- Value sank by two points compared with 2013
- Branches:
 - Industry: -30
 - Commerce: -18
 - Service: -2
 - Construction: +2

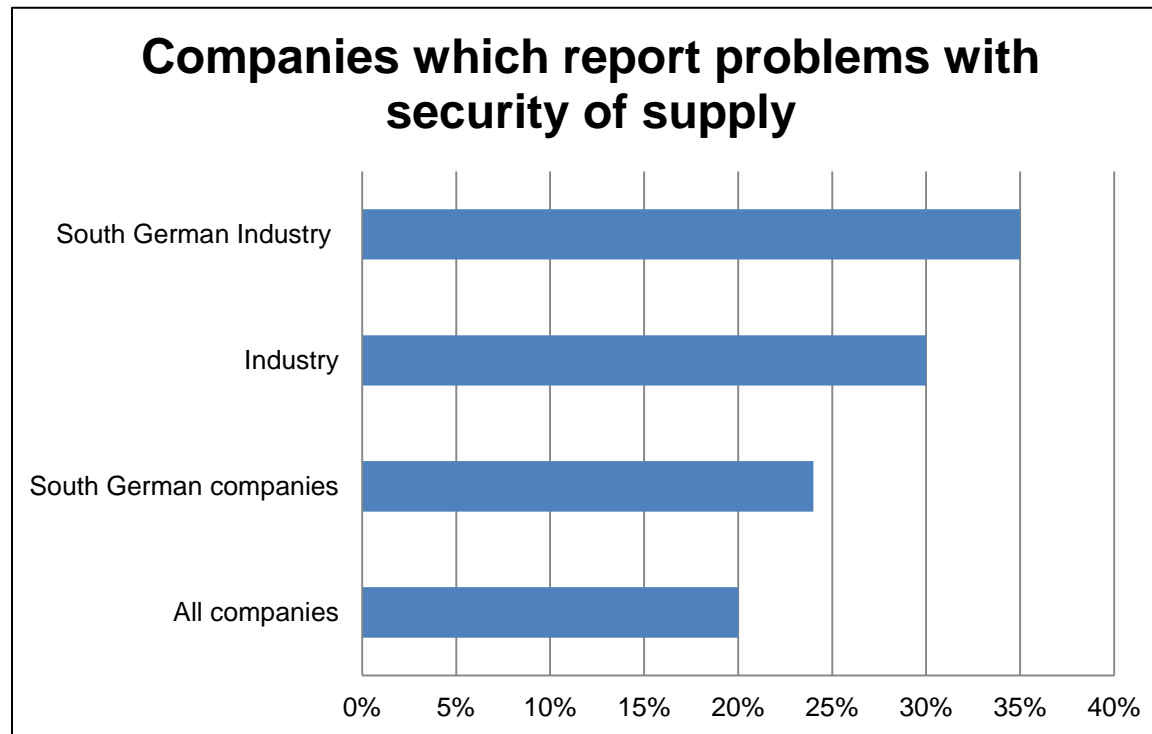
Big companies are more and more affected



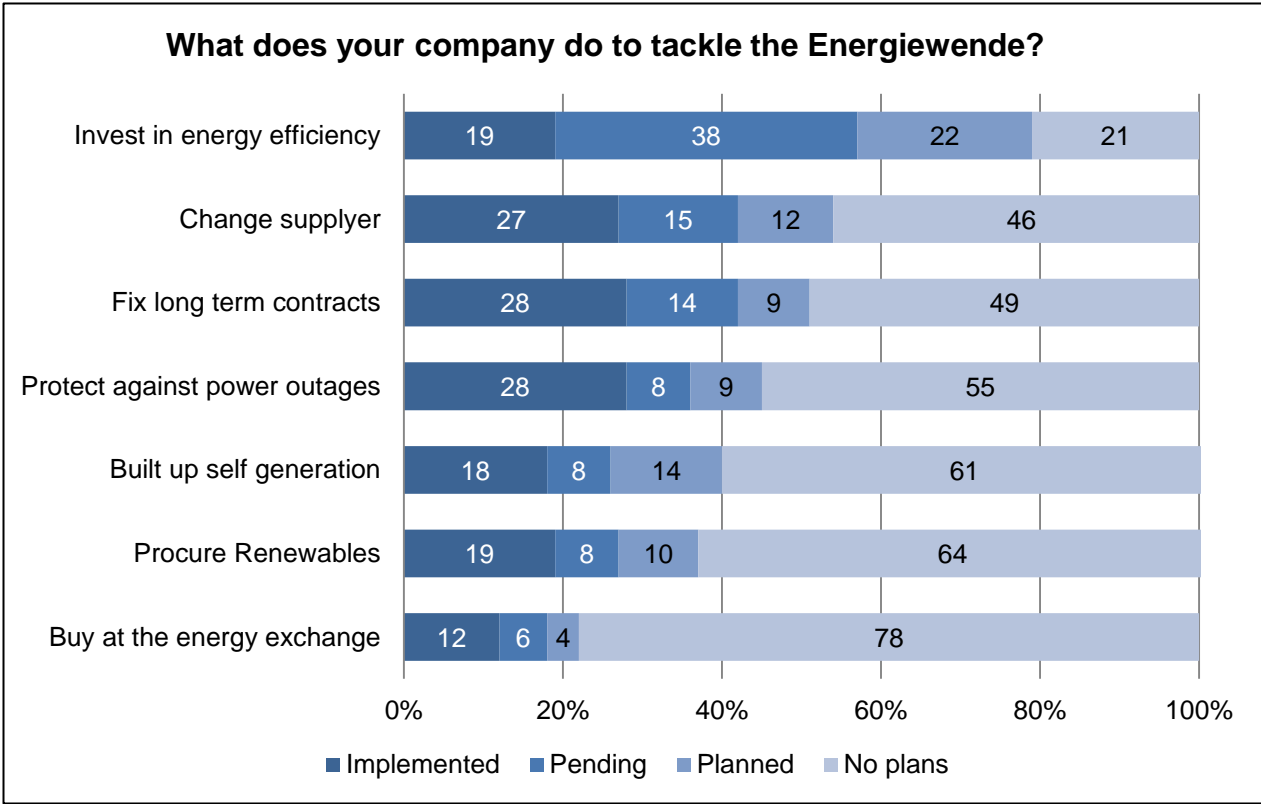
Cost transfer to customers is limited



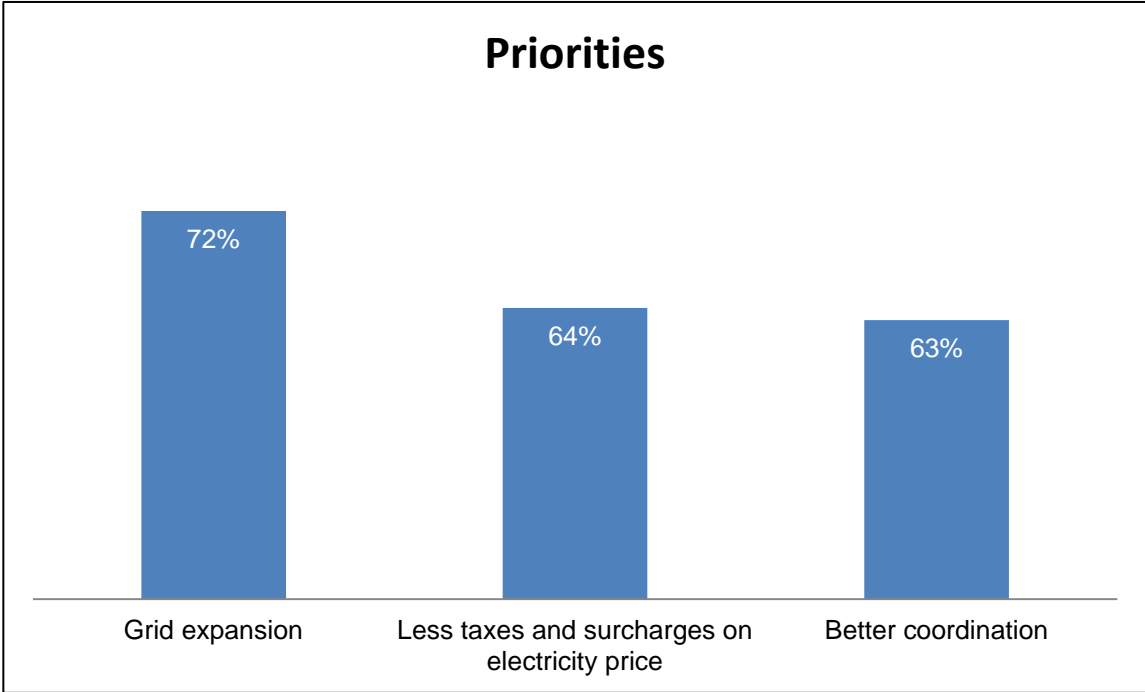
Security of supply: South Germany could face problems



Companies are implementing the Energiewende



What do the companies expect from the government(s)?



The Energiewende in a SWOT analysis

Strengths

- Building up renewable capacities
- Innovation

Weaknesses

- Rising electricity prices
- EU-Integration

Opportunities

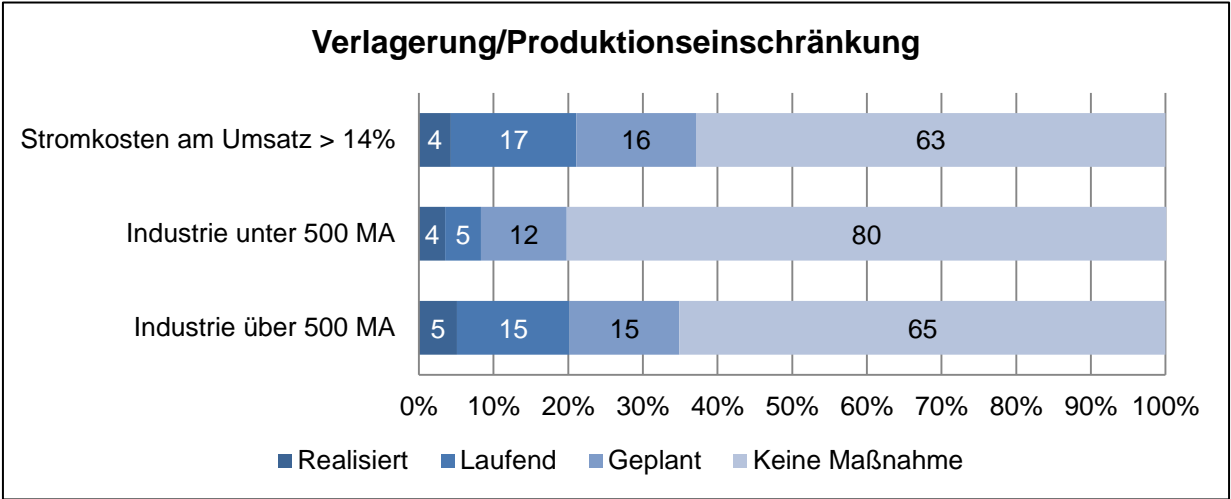
- Export: Technology and concepts
- Stronger independence of gas and oil imports

Threats

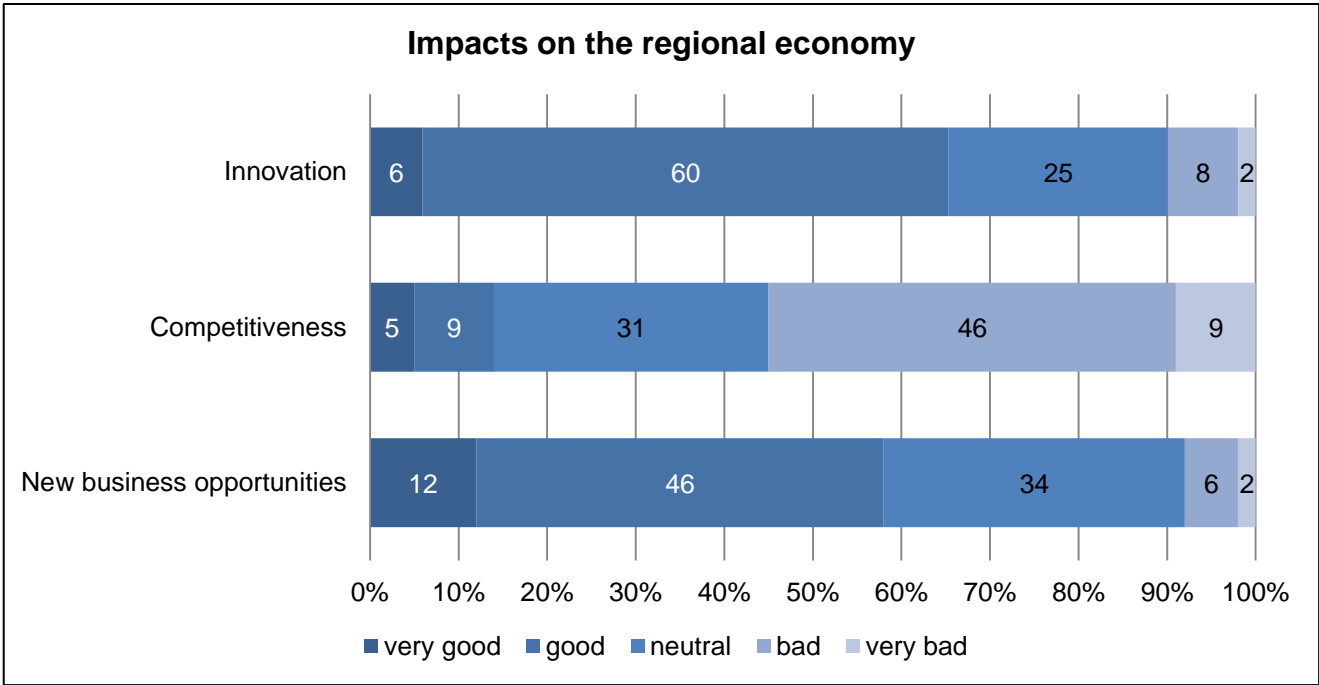
- Grid expansion too slow
- Missing power storage facilities

Back up

Delocation of production



Energiewende in a regional perspective



Shrinking business opportunities

